

COMPUAGE INFOCOM LIMITED

Regd. Off: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Exp. Highway, Goregaon-East, Mumbai-400 063.

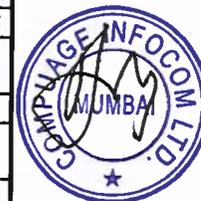
Tel: 022-67114444. Fax: 022-67114445. Website: www.compuageindia.com

CIN: L99999MH1999PLC135914

Statement of Standalone & Consolidated Audited Financial Results for the quarter and year ended 31st March 2019

(Rs.in Lakhs except EPS)

| Sr.No | PARTICULARS | STANDALONE | | | | | CONSOLIDATED | | | | |
|-------|--|--------------------------|--------------------|--------------------|--------------------|--------------------|--------------------------|--------------------|--------------------|--------------------|--------------------|
| | | For the quarter ended on | | | Year ended | | For the quarter ended on | | | Year ended | |
| | | 31/03/19 | 31/12/18 | 31/03/18 | 31/03/19 | 31/03/18 | 31/03/19 | 31/12/18 | 31/03/18 | 31/03/19 | 31/03/18 |
| | Audited | Unaudited | Audited | Audited | Audited | Audited | Unaudited | Audited | Audited | Audited | |
| I | Revenue from operations | 1,29,450.59 | 1,04,845.59 | 1,15,278.00 | 4,51,483.37 | 4,07,440.78 | 1,29,450.59 | 1,04,845.59 | 1,15,278.00 | 4,51,483.37 | 4,07,440.78 |
| II | Other Income | 399.04 | 465.83 | 427.07 | 1,640.91 | 1,499.02 | 411.40 | 465.83 | 427.07 | 1,653.27 | 1,499.02 |
| III | Total Income (I + II) | 1,29,849.63 | 1,05,311.42 | 1,15,705.07 | 4,53,124.28 | 4,08,939.80 | 1,29,861.99 | 1,05,311.42 | 1,15,705.07 | 4,53,136.64 | 4,08,939.80 |
| IV | Expenses: | | | | | | | | | | |
| a | Cost of Goods Sold | 1,24,393.34 | 1,00,863.85 | 1,12,230.69 | 4,34,289.10 | 3,93,188.07 | 1,24,393.34 | 1,00,863.85 | 1,12,230.69 | 4,34,289.10 | 3,93,188.07 |
| b | Employee Benefit expense | 1,520.73 | 986.27 | 1,225.73 | 4,427.58 | 3,812.29 | 1,520.73 | 986.27 | 1,225.73 | 4,427.58 | 3,812.29 |
| c | Finance costs | 1,348.17 | 1,352.71 | 1,199.58 | 5,425.88 | 4,949.93 | 1,348.17 | 1,352.71 | 1,199.58 | 5,425.88 | 4,949.93 |
| d | Depreciation and amortisation expense | (5.07) | 161.98 | 81.26 | 414.22 | 340.91 | (5.07) | 161.98 | 82.49 | 414.22 | 342.14 |
| e | Other Expenses | 1,705.90 | 1,174.18 | 373.89 | 5,062.64 | 3,454.28 | 1,707.70 | 1,174.18 | 398.05 | 5,064.44 | 3,478.44 |
| | Total Expenses | 1,28,963.07 | 1,04,538.99 | 1,15,111.15 | 4,49,619.42 | 4,05,745.48 | 1,28,964.87 | 1,04,538.99 | 1,15,136.55 | 4,49,621.22 | 4,05,770.87 |
| V | Profit before Exceptional and Extraordinary Items and Tax (III - IV) | 886.56 | 772.43 | 593.92 | 3,504.86 | 3,194.32 | 897.12 | 772.43 | 568.52 | 3,515.42 | 3,168.92 |
| VI | Exceptional items | - | - | - | - | - | - | - | - | - | - |
| VII | Profit before Tax (V - VI) | 886.56 | 772.43 | 593.92 | 3,504.86 | 3,194.32 | 897.12 | 772.43 | 568.52 | 3,515.42 | 3,168.92 |
| VIII | Tax Expense including Deferred Tax | 304.72 | 283.10 | 170.44 | 1,246.52 | 1,139.95 | 304.72 | 283.10 | 170.44 | 1,246.52 | 1,139.95 |
| IX | Profit (loss) for the period from continuing operations (VII-VIII) | 581.84 | 489.33 | 423.48 | 2,258.34 | 2,054.37 | 592.40 | 489.33 | 398.08 | 2,268.90 | 2,028.97 |
| X | Profit (loss) from discontinued operations | - | - | - | - | - | - | - | - | - | - |
| XI | Tax Expense of discontinued operations | - | - | - | - | - | - | - | - | - | - |
| XII | Profit (loss) from discontinuing operations after tax (X - XI) | - | - | - | - | - | - | - | - | - | - |
| XIII | Profit (loss) for the period (IX + XII) | 581.84 | 489.33 | 423.48 | 2,258.34 | 2,054.37 | 592.40 | 489.33 | 398.08 | 2,268.90 | 2,028.97 |
| XIV | Other Comprehensive Income | - | - | - | - | - | - | - | (0.06) | - | (0.06) |
| | (a) Items that will be reclassified to Profit & Loss | | | | | | | | | | |
| | Foreign exchange gain/loss on translation of foreign operations (net of taxes) | - | - | - | - | - | - | - | (0.06) | - | (0.06) |
| XV | Total Comprehensive Income for the period (XIII+XIV)(Comprising Profit(Loss) and Other Comprehensive Income for the period) | 581.84 | 489.33 | 423.48 | 2,258.34 | 2,054.37 | 592.40 | 489.33 | 398.02 | 2,268.90 | 2,028.91 |
| XVI | Earnings per equity share (For Continuing operation) (EPS). | | | | | | | | | | |
| | Basic and diluted EPS (Rs.) | 0.90 | 0.83 | 0.72 | 3.48 | 3.50 | 0.91 | 0.83 | 0.68 | 3.49 | 3.45 |
| XVII | Earnings per equity share (For discontinued operation) | | | | | | | | | | |
| | Basic and diluted EPS (Rs.) | - | - | - | - | - | - | - | - | - | - |
| XVIII | Earnings per equity share (For discontinued & continuing operation) | | | | | | | | | | |
| | Basic and diluted EPS (Rs.) | 0.90 | 0.83 | 0.72 | 3.48 | 3.50 | 0.91 | 0.83 | 0.68 | 3.49 | 3.45 |

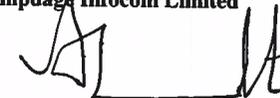


Notes:

1. The Company has adopted Indian Accounting Standard ("Ind AS") from April 1, 2017 with a transition date of April 1, 2016 and accordingly these results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), as amended by the Companies (Indian Accounting Standards) (Amended Rules), 2016 prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
2. The format for the above results as prescribed in SEBI's Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015 has been modified to comply with requirements of SEBI's Circular dated July 5, 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.
3. The Company's Board of Directors have recommended final dividend of Rs.0.40 per share on Equity Share having face value of Rs.2.00 per share, subject to approval of Members.
4. The Company operates only in one reportable segment.
5. The figures for the quarter ended March 31, 2019 and March 31, 2018 are the balancing figures between the audited figures in respect to the full financial year and the year to date figures up to the third quarter of the respective financial years.
6. In the last quarter, the Company has issued 62,35,811, Equity Shares @ Rs.27/- each (Including Premium of Rs.25/-each) thus aggregating to Rs.16,83,66,897/- via Preferential Issue basis, which is utilised for company's general corporate purposes. Additionally in May 2019, the Company has issued 100,00,000 Cumulative Non Convertible Compulsarily Redeemable Preference Shares @ Rs. 10/- each, at par, thus agregating to Rs.10,00,00,000/-, via Private Placement basis, which is utilised for company's general corporate purposes. Total capital infused as on the date of signing of this report is Rs.26,83,66,987/-.
7. Audited Standalone and Consolidated Statement of Assets and Liabilities forms part of the notes.
8. The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 16th May 2019. The Statutory Auditors of the Company have expressed an unmodified audit opinion.
9. Previous period figures have been regrouped/restated wherever necessary.

Place : Mumbai
Dated : 16th May 2019

For Compuage Infocom Limited



Atul H. Mehta
Chairman & Managing Director

