E-AUCTION SALE NOTICE FOR SALE OF INVENTORY OF

COMPUAGE INFOCOM LIMITED (Under CIRP) CIN: L999999MH1999PLC135914 Registered Office: 309, A to Z Industrial Estate Ganpatrao Kadam Marg Lower Parel, Mumbai, Mumbai, Maharashtra, India - 400013 (Sale of Inventory under Insolvency and Bankruptcy Code, 2016)

Compuage Infocom Limited (CIL/Corporate Debtor) is a distribution intermediary of technology products and solutions like PC components and peripherals, enterprise solutions, mobility products, hardware services and cloud-computing. The Corporate Debtor manages the entire supply chain of IT products right from procurement, warehousing, technical support, transportation, and credit deployment.

Notice is hereby given to public in general that the undersigned Resolution Professional of Compuage Infocom Limited, *under CIRP*, appointed by the Hon'ble National Company Law Tribunal, Mumbai, Court-V (Adjudicating Authority/NCLT) in C.P. (IB) 329/MB/2023 is inviting bids for Sale of Inventory of Compuage Infocom Limited through e-auction process in the ordinary course of business on "as is where is basis", "as is what is basis", "whatever there is basis" and "without recourse basis". The details regarding the Corporate Debtor are available on <u>https://ncltauction.auctiontiger.net</u> and on website of the Corporate Debtor <u>https://www.compuageindia.com/</u>

Last date/time for submission of tender documents/bid	21 st June 2025 by 5:00 P.M.
Last date for information sharing and site visit	30 th June, 2025
Last date of EMD Deposit	03 rd July, 2025
Date of E-Auction	05 th July, 2025
Time of E-Auction	11:00 A.M. to 1:00 P.M.

The reserve price and earnest money deposit will be as mentioned in the table below:

(Price in INR)

Option	Description of Asset(s) along with address	Reserve Price	EMD	Bid Incremental Value
А.	Inventory consisting of Hardware lying at M/s Ashwamedh Express Pvt Ltd, Gala No. 5 to 10, Building No. F-5, House No.581, Shree Rajlaxmi Logistic Park, Near Vadpe Police Chowki, Mumbai Nasik Highway, Vadpe Village, Bhiwandi, District Thane, MH 050, Bhiwandi, MH, Maharashtra-421302.		1,69,92,990	10,00,000

Note 1: The sale of inventory does not include items/goods/material/inventory/stock supplied by ADC India Communications Limited, Vertiv Energy Pvt Ltd, and Commscope India Private Limited as the matter with respect to the said stock is sub-judice with Hon'ble NCLT Mumbai and Hon'ble High Court of Bombay

Note 2: In the event that any Creditor of Compuage Infocom Limited submits a bid during this process, they are required to pay the entire bid amount in full. It is important to note that no set-off provisions will be allowed, meaning that creditors cannot set-off/adjust/deduct any outstanding debts

or claims from the amount they owe towards the bid. In case they decide to do so then the sale shall be liable to be cancelled and any funds deposited shall be forfeited by the Resolution Professional.

Sale will be done by the undersigned through e-Auction service provider i.e., E-Procurement Technologies Limited (Auction Tiger). The sale shall be subject to the terms and conditions prescribed in the Process Document available on <u>https://ncltauction.auctiontiger.net</u> and the following conditions:

1. The particulars of the Corporate Debtor specified in the table above have been stated as per best knowledge.

2. Information available with the Resolution Professional on bona fide basis. It is clarified that the Resolution Professional makes no representation regarding the accuracy of the status of the details.

3. The prospective bidders are also advised to make their own independent inquiries regarding the Inventory of the Corporate Debtor.

4. If any offer is received within the last 5 (five) minutes of closure time, the bidding time will be extended automatically by another 5 (five) minutes, the auction will automatically get closed at the extended 5 (five) minutes.

5. For detailed Eligibility Criteria, inspection, clarification, terms and conditions and other details, kindly write to: <u>cirp.compuage@gmail.com</u>

Date: 10th June, 2025 Place: Mumbai

Mr. Gajesh Labhchand Jain As Resolution Professional of Compuage Infocom Limited <u>Reg. No.:</u> IBBI/IPA-001/IP-P-01697/2019-2020/12588 <u>AFA Validity:</u>31/12/2025 <u>Address:</u> C-602, Remi Biz Court, Off Veera Desai Road, Azad Nagar, Andheri West, Mumbai -400053 <u>Email: cirp.compuage@gmail.com</u> Contact No: +91-8451898835