

(I) (a) Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| Name of the Company: COMPUAGE INFOCOM LTD   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: Equity  |                                      | BSE-532456, MSE-CIFC; Equity                                     |   |
| Quarter ended: 30 <sup>th</sup> September 2013  |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                                      |  | 6655000   |



|                |   |          |           |           |             |             |   |   |  |
|----------------|---|----------|-----------|-----------|-------------|-------------|---|---|--|
|                |   |          |           |           |             |             |   |   |  |
| <b>(B)</b>     | <b>Public shareholding</b>  |          |           |           |             |             |   |   |  |
| <b>1</b>       | <b>Institutions</b>   |          |           |           |             |             |   |   |  |
| <u>(a)</u>     | Mutual Funds/UTI  | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(b)</u>     | Financial Institutions / Banks  | 1        | 40        | 40        | 0.00        | 0.00        | - | - |  |
| <u>(c)</u>     | Central Government/State Government(s)  | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(d)</u>     | Venture Capital Funds   | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(e)</u>     | Insurance Companies   | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(f)</u>     | Foreign Financial Institutions  | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(g)</u>     | Foreign Venture Capital Investors   | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(h)</u>     | Qualified Foreign Investors   | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
| <u>(l)</u>     | Any Other (specify)   | 0        | 0         | 0         | 0.00        | 0.00        | - | - |  |
|                | <b>Sub Total (B) (1)</b>  | <b>1</b> | <b>40</b> | <b>40</b> | <b>0.00</b> | <b>0.00</b> |   |   |  |
| <b>2</b>       | <b>Non-institutions</b>   |          |           |           |             |             |   |   |  |
| <u>(a)</u>     | Bodies Corporate  | 69       | 475121    | 471109    | 7.14        | 7.14        | - | - |  |
| <u>(b) (i)</u> | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 2217     | 463724    | 414450    | 6.97        | 6.97        | - | - |  |
| <u>(ii)</u>    | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 14       | 386330    | 386330    | 5.81        | 5.81        | - | - |  |

| Category code<br><br><b>(I)</b> | Category of shareholder<br><br><b>(II)</b>  | Number of shareholders<br><br><b>(III)</b> | Total number of shares<br><br><b>(IV)</b> | Number of shares held in dematerialised form<br><br><b>(V)</b> | Total shareholding as a percentage of total number of |  | Shares pledged or otherwise encumbered |  |
|---------------------------------|---|--|---|--|---|--|--|--|
|                                 |   |  |   |  | As a percentage of (A+B)<br><b>(VI)</b>               | As a percentage of (A+B+C)<br><b>(VII)</b> | Number of shares<br><b>(VIII)</b>      | As a percentage (IX) = (VIII)/(IV)*100 |
| (c)                             | Qualified Foreign Investors   | 0  | 0   | 0  | 0.00  | 0.00                                       | -                                      | -                                      |
| (d)                             | <b>Any Other</b>  |  |   |  |   |  |  |  |
| <u>i</u>                        | Non Resident Indians (Repat)  | 46   | 723046                                    | 663877   | 10.86   | 10.86                                      | -                                      | -                                      |
| <u>ii</u>                       | Non Resident Indians (Non Repat)  | 4  | 76  | 36   | 0.00  | 0.00                                       | -                                      | -                                      |
| <u>iii</u>                      | Market Maker  | 2  | 5217                                      | 5217   | 0.08  | 0.08                                       |  |  |
| <u>iv</u>                       | Foreign Companies   | 2  | 54725                                     | 0  | 0.82  | 0.82                                       | -                                      | -                                      |
| <u>v</u>                        | Clearing Member   | 16   | 26451                                     | 26451  | 0.40  | 0.40                                       | -                                      | -                                      |
| <u>vi</u>                       | Directors / Relatives   | 1  | 157                                       | 157  | 0.00  | 0.00                                       | -                                      | -                                      |
| <u>vii</u>                      | HUF   | 20   | 6160                                      | 5355   | 0.09  | 0.09                                       | -                                      | -                                      |
|                                 | <b>Sub Total (B)(2)</b>   | <b>2391</b>                                | <b>2141007</b>                            | <b>1972982</b>   | <b>32.17</b>  | <b>32.17</b>                               | -                                      | -                                      |
|                                 | <b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>                         | <b>2392</b>                                | <b>2141047</b>                            | <b>1973022</b>   | <b>32.17</b>  | <b>32.17</b>                               | NA                                     | NA                                     |
|                                 | <b>Total (A)+(B)</b>  | <b>2396</b>                                | <b>6655000</b>                            | <b>6486975</b>   | <b>100.00</b>   | <b>100.00</b>                              |  |  |
| <b>(C)</b>                      | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |  |   |  |   |  |  |  |
| <u>i</u>                        | Promoter and Promoter group   | 0  | 0   | 0  | 0.00  | 0.00                                       | 0.00                                   | 0.00                                   |
| <u>ii</u>                       | Public  | 0  | 0   | 0  | 0.00  | 0.00                                       | 0.00                                   | 0.00                                   |
|                                 | <b>Sub Total ( C )</b>  | <b>0</b>                                   | <b>0</b>                                  | <b>0</b>   | <b>0.00</b>   | <b>0.00</b>                                | <b>0.00</b>                            | <b>0.00</b>                            |
|                                 | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>2396</b>                                | <b>6655000</b>                            | <b>6486975</b>   | <b>100.00</b>   | <b>100.00</b>                              | <b>0.00</b>                            | <b>0.00</b>                            |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder                 | Details of Shares held |                                   | Encumbered shares |                     |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                                    | (III)                  | (IV)                              | (V)               | (VI)=(V)/(II I)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | BHAVESH HARKISHANDAS MEHTA (AABPM7167P) | 1780485                | 26.75                             | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 26.75  |
| 2       | ATUL HARKISHANDAS MEHTA (AABPM6162E)    | 1780484                | 26.75                             | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 26.75  |
| 3       | AJAY HARKISHANDAS MEHTA (AABPM6163F)    | 952984                 | 14.32                             | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 14.32  |
|         | <b>TOTAL</b>                            | <b>4513953</b>         | <b>67.83</b>                      | <b>0</b>          | <b>0.00</b>         | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>67.83</b>   |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

(I)(c)(i)

| Sr. No.      | Name of the shareholder                  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | ANGEL FINCAP PRIVATE LIMITED             | 265263                | 3.99   | 0                       | 0.00  | 0                                     | 0.00   | 3.99   |
| 2            | RASHMI BOTHRA                            | 224300                | 3.37   | 0                       | 0.00  | 0                                     | 0.00   | 3.37   |
| 3            | DILIP S MEHTA                            | 206000                | 3.10   | 0                       | 0.00  | 0                                     | 0.00   | 3.10   |
| 4            | RAJESH BOTHRA                            | 203382                | 3.06   | 0                       | 0.00  | 0                                     | 0.00   | 3.06   |
| 5            | TISYA FINANCIAL SERVICES PRIVATE LIMITED | 110750                | 1.66   | 0                       | 0.00  | 0                                     | 0.00   | 1.66   |
| 6            | ASHWANI DEEDWANIA                        | 68500                 | 1.03   | 0                       | 0.00  | 0                                     | 0.00   | 1.03   |
| <b>TOTAL</b> |  | <b>1078195</b>        | <b>16.20</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>  | <b>16.20</b>   |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | NIL   | 0                | 0.00   | 0                   | 0.00  | 0                                     | 0.00   | 0.00   |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0</b>   |

| (I)(d)       | <b>Statement showing details of locked-in shares</b> |   |                            |  |
|--------------|--|---|----------------------------|--|
| Sr. No.      | Name of the shareholder                              | Category of shareholder<br>(Promoters/Public) | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1            | ATUL HARKISHANDAS MEHTA                              | PROMOTER                                      | 497500                     | 7.48   |
| 2            | BHAVESH HARKISHANDAS MEHTA                           | PROMOTER                                      | 497500                     | 7.48   |
| <b>TOTAL</b> |  |   | 995000                     | 14.95116454  |

| (II)(a)      | Statement showing details of Depository Receipts (DRs) |                           |   |   |
|--------------|--|---------------------------|---|---|
| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1            | NIL  | NIL                       | NIL   | NIL   |
| <b>TOTAL</b> |  | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | NIL   | NIL   | NIL   |
|         | <b>TOTAL</b>          | <b>NIL</b>                                      | <b>NIL</b>                                  | <b>NIL</b>  |